

BORROWER FINANCIAL INFORMATION : LOAN # _____

BORROWER				CO-BORROWER			
BORROWER'S NAME		DATE OF BIRTH		CO-BORROWER'S NAME		DATE OF BIRTH	
SOCIAL SECURITY #	HOME PHONE #	WORK PHONE #		SOCIAL SECURITY #	HOME PHONE #	WORK PHONE #	
MAILING ADDRESS				PROPERTY ADDRESS			
Do you occupy the property?		Is it a rental?		If so, What is monthly rental income?			
Is the property listed for sale? If so, which whom?				Agent's Name:			
Have you contacted your credit counseling services for help?				Agent's Phone:			
Do you pay Real Estate Taxes? (outside of mortgage payments)				Counseling Representative:			
				Counseling Rep's Phone:			
Have you filed bankruptcy? If Yes, Chapter 7 Chapter 13				Filing Date:	Attorney's Name:		Are there other liens on the property?
					Attorney's Phone:		
EMPLOYMENT							
EMPLOYER: BORROWER		HOW LONG?		EMPLOYER: CO-BORROWER		HOW LONG?	
Monthly Income - Borrower				Monthly Income - Co-Borrower			
Wages	\$			Wages	\$		
Unemployment Income	\$			Unemployment Income	\$		
Child Support/ Alimony	\$			Child Support/ Alimony	\$		
Disability Income	\$			Disability Income	\$		
Rents Received	\$			Rents Received	\$		
Other	\$			Other	\$		
Less: Federal and State Tax, FICA	\$			Less: Federal and State Tax, FICA	\$		
Less: Other Deductions (401K, etc.)	\$			Less: Other Deductions (401K, etc.)	\$		
Total	\$			Total	\$		
Monthly Expenses				Assets			
Other Mortgages/ Liens	\$			Type			Estimated Value
Auto Loans	\$			Home			\$
Auto Expenses/ Insurance	\$			Other Real Estate	#		\$
Credit Cards/ Installment Loan(s)	\$			Checking Account(s)			\$
Health Insurance	\$			Saving/ Money Market			\$
Medical	\$			Cars	#		\$
Child Care/ Support/ Alimony	\$			410K/ ESPO Accounts			\$
Food/ Spending Money	\$			IRA/ Keogh Accounts			\$
Water/ Sewer/ Utilities/ Phone	\$			Stocks/ Bonds/ CDs			\$
Other	\$			Other			\$
Total	\$			Total			\$

*Please briefly explain your hardship or reason for being delinquent: _____

"I agree as follows: My lender may discuss, obtain and share information about my mortgage and personal financial situation with third parties such as purchasers, real estate brokers, insurers, financial institutions, creditors and credit bureaus. Discussions and negotiations of a possible foreclosure alternative will not constitute a waiver of or defense to my lender's right to commence or continue any foreclosure or other collection action, and an alternative to foreclosure will be provided only if an agreement has been approved in writing by my lender. The information herein is an accurate statement of my financial status."

By _____ Date _____
Signature of Borrower

Before mailing, make sure you have signed and dated the form and attach a copy of your most recent paystub and bank statement(s) of your checking and/or savings account to it.